

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

<p>CIK (Filer ID Number) 0001607962</p> <p>Name of Issuer ReWalk Robotics Ltd.</p> <p>Jurisdiction of Incorporation/Organization ISRAEL</p> <p>Year of Incorporation/Organization <input checked="" type="checkbox"/> Over Five Years Ago <input type="checkbox"/> Within Last Five Years (Specify Year) <input type="checkbox"/> Yet to Be Formed</p>	<p>Previous Names None</p> <p>Argo Medical Technologies Ltd.</p>	<p>Entity Type</p> <p><input type="checkbox"/> Corporation <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> General Partnership <input type="checkbox"/> Business Trust <input checked="" type="checkbox"/> Other (Specify) Company Limited by Shares</p>
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2. Principal Place of Business and Contact Information

Name of Issuer			
ReWalk Robotics Ltd.			
Street Address 1		Street Address 2	
C/O REWALK ROBOTICS, INC.		3 HATNUFA STREET, FL. 6	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
YOKNEAM ILLIT	ISRAEL	2069203	97249590123

3. Related Persons

Last Name	First Name	Middle Name
Jasinski	Larry	
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	200 Donald Lynch Blvd.	
City	State/Province/Country	ZIP/PostalCode
Marlborough	MASSACHUSETTS	01752
Relationship: <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Gon	Ori	
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	3 Hatnufa Street, Fl. 6	
City	State/Province/Country	ZIP/PostalCode
YOKNEAM ILLIT	ISRAEL	2062903
Relationship: <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Dykan	Jeff	
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	3 Hatnufa Street, Fl. 6	
City	State/Province/Country	ZIP/PostalCode
YOKNEAM ILLIT	ISRAEL	2062903
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Engelhardt	Yohanan	
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	3 Hatnufa Street, Fl. 6	
City	State/Province/Country	ZIP/PostalCode
YOKNEAM ILLIT	ISRAEL	2062903
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Poduska	John	William
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	200 Donald Lynch Blvd.	
City	State/Province/Country	ZIP/PostalCode
Marlborough	MASSACHUSETTS	01752
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Weisman	Wayne	B.
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	200 Donald Lynch Blvd.	
City	State/Province/Country	ZIP/PostalCode
Marlborough	MASSACHUSETTS	01752
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Ichiki	Yasushi	
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	3 Hatnufa Street, Fl. 6	
City	State/Province/Country	ZIP/PostalCode
YOKNEAM ILLIT	ISRAEL	2062903
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Dan	Arik	
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	3 Hatnufa Street, Fl. 6	
City	State/Province/Country	ZIP/PostalCode
YOKNEAM ILLIT	ISRAEL	2062903

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Richner	Randel	
Street Address 1	Street Address 2	
c/o ReWalk Robotics, Inc.	3 Hatnufa Street, Fl. 6	
City	State/Province/Country	ZIP/PostalCode
YOKNEAM ILLIT	ISRAEL	2062903

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	X Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	Other Technology
Pooled Investment Fund	Manufacturing	Travel
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Real Estate	Airlines & Airports
Yes No	Commercial	Lodging & Conventions
Other Banking & Financial Services	Construction	Tourism & Travel Services
Business Services	REITS & Finance	Other Travel
Energy	Residential	Other
Coal Mining	Other Real Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
X \$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Investment Company Act Section 3(c)

Rule 504 (b)(1)(i)	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(ii)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(iii)	Section 3(c)(3)	Section 3(c)(11)
X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)
	Section 3(c)(7)	

7. Type of Filing

X New Notice Date of First Sale 2021-09-27 First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? X Yes No

9. Type(s) of Securities Offered (select all that apply)

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
X Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
X Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number	None
H.C. Wainwright & Co., LLC	375	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number	X None
None	None	

Street Address 1

430 PARK AVENUE, 3RD FL.

Street Address 2

City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10022

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States Foreign/non-US

CALIFORNIA
ILLINOIS
NEW JERSEY
NEW YORK

Recipient Recipient CRD Number None

Michael Vasinkevich	2843810	(Associated) Broker or Dealer CRD Number	None				
(Associated) Broker or Dealer	None						
H.C. Wainwright & Co., LLC	375						
Street Address 1	Street Address 2						
430 PARK AVENUE, 4TH FL.							
City	State/Province/Country		ZIP/Postal Code				
NEW YORK	NEW YORK		10022				
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	All States	Foreign/non-US					
<table border="1" style="width: 100%;"><tr><td>CALIFORNIA</td></tr><tr><td>ILLINOIS</td></tr><tr><td>NEW JERSEY</td></tr><tr><td>NEW YORK</td></tr></table>	CALIFORNIA	ILLINOIS	NEW JERSEY	NEW YORK			
CALIFORNIA							
ILLINOIS							
NEW JERSEY							
NEW YORK							

Recipient	Recipient CRD Number	None					
Charles Worthman	5160596						
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number		None				
None							
H.C. Wainwright & Co., LLC	375						
Street Address 1	Street Address 2						
430 PARK AVENUE, 4TH FL.							
City	State/Province/Country		ZIP/Postal Code				
NEW YORK	NEW YORK		10022				
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	All States	Foreign/non-US					
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CALIFORNIA							
ILLINOIS							
NEW JERSEY							
NEW YORK							

Recipient	Recipient CRD Number	None					
Craig Schwabe	3137679						
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number		None				
None							
H.C. Wainwright & Co., LLC	375						
Street Address 1	Street Address 2						
430 PARK AVENUE, 4TH FL.							
City	State/Province/Country		ZIP/Postal Code				
NEW YORK	NEW YORK		10022				
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	All States	Foreign/non-US					
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CALIFORNIA							
ILLINOIS							
NEW JERSEY							
NEW YORK							

Recipient	Recipient CRD Number	None	
Noam J. Rubinstein	4070245		
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD		None
None			

H.C. Wainwright & Co., LLC

Number

375

Street Address 1

Street Address 2

430 PARK AVENUE, 4TH FL.

City State/Province/Country

ZIP/Postal Code

NEW YORK NEW YORK

10022

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States All States

Foreign/non-US

CALIFORNIA
ILLINOIS
NEW JERSEY
NEW YORK

13. Offering and Sales Amounts

Total Offering Amount \$16,293,754 USD or Indefinite

Total Amount Sold \$16,293,754 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

Issuer sold ordinary shares and warrants to purchase ordinary shares at purchase price of \$2.035. Exercise price of the warrants is \$2.00. Securities placed under Rule 506(b): 8,006,759 ordinary warrants (equal to 8,006,759 ordinary shares).

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$2,769,938 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

Issuer issued to placement agent (and its designees) warrants to purchase up to 960,811 ordinary shares at an exercise price of \$2.5438 under Section 4(a)(2). Issuer reimbursed placement agent and its affiliates \$140,950 for certain expenses.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Sales, marketing and reimbursement expenses related to market development activities of the Company's ReStore device, broadening third-party payor coverage, research and development costs, general corporate purposes and potential acquisitions.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ReWalk Robotics Ltd.	/s/ Ori Gon	Ori Gon	Chief Financial Officer	2021-10-06

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
