FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT OF CHANGES

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: 3235-0287

Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

444 MADISON AVENUE

NY

(State)

10022

(Zip)

41ST FLOOR

(Street)
NEW YORK

(City)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

					_						ompany Act	of 1940						
1. Name and Address of Reporting Person* <u>Lind Global Fund II LP</u>					uer Name <b>and</b> Ticker or Trading Symbol Valk Robotics Ltd. [ RWLK ]						5. Relationship of Reporting Person(s) to (Check all applicable)  Director X 109			. ,				
(Last) 444 MA 41ST FL	DISON AV	*	(Middle)		01/	25/20	)22				h/Day/Year)	101/Mas - 1		belo			below	,
(Street) NEW YO	ORK N	Y	10022		-   4. 11	Amer	ndmen	t, Date	of Origin	ai File	ed (Month/D	ay/Year)			n filed by C	ne Rep	orting Per	son
(City)	(S	tate)	(Zip)															
		Tabl	le I - No	on-Deriv	/ative	Sec	uriti	es Ac	quired	l, Di	sposed o	of, or Be	nefic	ially Own	ed			
1. Title of	Security (Ins	tr. 3)		2. Transa Date (Month/D		Exe if ar			3. Transa Code ( 8)			es Acquired Of (D) (Instr		Benefic Owned	es ially Following	Form:	Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership
									Code	v	Amount	(A) or (D)	Price	Reporte Transac (Instr. 3	tion(s)			(Instr. 4)
Ordinary share	Shares, par	value NIS 0.25	per	01/25/	2022				P		100	A	\$1.0	05 2,93	32,318			See Footnote <sup>(1)</sup>
Ordinary share	Shares, par	value NIS 0.25	per	01/25/	2022				P		100	A	\$1.0	05 3,39	5,478			See Footnote <sup>(2)</sup>
Ordinary share	Shares, par	value NIS 0.25	per	01/26/	2022				P		14,794	A	\$1.0	08 2,94	17,112			See Footnote <sup>(1)</sup>
Ordinary share	Shares, par	value NIS 0.25	per	01/26/	2022				P		14,794	A	\$1.0	08 3,43	.0,272		1 1	See Footnote <sup>(2)</sup>
Ordinary share	Shares, par	value NIS 0.25	per	01/27/	2022				P		875	A	\$1.0	6 <sup>(3)</sup> 2,9 <sup>2</sup>	17,987			See Footnote <sup>(1)</sup>
Ordinary share	Shares, par	value NIS 0.25	per	01/27/	2022				P		875	A	\$1.0	6 <sup>(4)</sup> 3,43	1,147			See Footnote <sup>(2)</sup>
		Т	able II								posed of converti			lly Owned	i			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Dee Execution if any (Month/		4. Transa Code ( 8)		of Deriv Secu Acqu (A) o Disp of (D	osed ) r. 3, 4	6. Date E Expiration (Month/E	on Da		7. Title and Amount of Securities Underlying Derivative (Instr. 3 and	f g Securit	8. Price o Derivative Security (Instr. 5)		ve ies ially ng ed ction(s)	10. Ownersh Form: Direct (D) or Indirec (I) (Instr.	Beneficial Ownership t (Instr. 4)
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	Amour or Number of Shares	er				
Put Option (obligation to buy)	\$2.5	01/25/2022			S			50	12/08/20	021	07/15/2022	Ordinary Shares, par value NIS 0.25 per share	5,000	0 \$154.59	50	0	I	See Footnote <sup>(1)</sup>
Put Option (obligation to buy)	\$2.5	01/25/2022			S			50	12/08/20	021	07/15/2022	Ordinary Shares, par value NIS 0.25 per share	5,000	0 \$154.59	50	0	I	See Footnote <sup>(2)</sup>
	nd Address of lobal Fun	Reporting Person*																
(Last)		(First)	(Mi	ddle)		-												

1	s of Reporting Person  Macro Fund LP							
(Last) 444 MADISON	(First) AVE, FLOOR 41	(Middle)						
(Street) NEW YORK	NY	10022						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

- 1. Reflects securities held directly by Lind Global Fund II LP. Lind Global Partners II LLC, the general partner of Lind Global Fund II LP, and Jeff Easton, the managing member of Lind Global Partners II LLC, may each be deemed to have sole voting and dispositive power with respect to these securities. Each of Lind Global Partners II LLC and Jeff Easton disclaims beneficial ownership of these securities, except to the extent of any pecuniary interest therein.
- 2. Reflects securities held directly by Lind Global Macro Fund LP. Lind Global Partners LLC, the general partner of Lind Global Macro Fund LP, and Jeff Easton, the managing member of Lind Global Partners LLC, may each be deemed to have sole voting and dispositive power with respect to these securities. Each of Lind Global Partners LLC and Jeff Easton disclaims beneficial ownership of these securities, except to the extent of any pecuniary interest therein.
- 3. Weighted average sale price for Ordinary Shares bought. Actual sales price for shares bought ranged from \$1.0552 to \$1.07. The Reporting Persons undertake to provide the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission full information regarding the number of shares purchased at each separate price.
- 4. Weighted average sale price for Ordinary Shares bought. Actual sales price for shares bought ranged from \$1.0551 to \$1.07. The Reporting Persons undertake to provide the Issuer, any security holder of the Issuer or the staff of the Securities and Exchange Commission full information regarding the number of shares purchased at each separate price.

Lind Global Fund II LP, by: Lind Global Partners II LLC, 01/27/2022 its General Partner, by: /s/ Jeff Easton, its Managing Member Lind Global Macro Fund, LP by: Lind Global Partners LLC, 01/27/2022 its General Partner, by: /s/ Jeff Easton, its Managing Member \*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.