

**FAIR DISCLOSURE POLICY STATEMENT  
OF  
REWALK ROBOTICS LTD.**

It is the policy of ReWalk Robotics Ltd. (“**ReWalk**”) to maintain an active and open public dialogue with shareholders, broker/dealers and analysts (collectively, “**Securities Market Participants**”). While the Securities and Exchange Commission’s Regulation Fair Disclosure (“**Regulation FD**”) does not apply to ReWalk as a foreign private issuer, ReWalk is committed to the fair disclosure of information consistent with the spirit of Regulation FD. Accordingly, ReWalk has established the following guidelines to avoid disclosure of material nonpublic information, other than through public disclosure.

For purposes of this policy:

- (1) Information is “material” if there is a substantial likelihood that a reasonable investor would consider it important in deciding whether to buy, sell or hold a security. Any information that could reasonably be expected to affect the price of a security is material.
- (2) “Nonpublic information” is information that is not generally known or available to the public. Information is considered publicly available, and thus public, only when it has been released in a manner that would result in its widespread dissemination and the investing public has had time to absorb the information.
- (3) “Public disclosure” means filing or furnishing a Form 6-K with the Securities and Exchange Commission (“**SEC**”), or disseminating information through another method (or combination of methods) of disclosure that is reasonably designed to provide broad, non-exclusionary distribution of the information to the public.

**COMPLIANCE GUIDELINES FOR THIS REGULATION FD DISCLOSURE POLICY**

Directors and employees of ReWalk will not disclose material nonpublic information about ReWalk except in a manner that is consistent with applicable SEC rules and regulations. Because this is an area that requires specialized judgment, you should contact Ami Kraft, the Company’s Chief Financial Officer (the “**Compliance Officer**”) if you have questions.

If any employee believes that material nonpublic information may have been disclosed other than through a public disclosure, that employee should contact the Compliance Officer immediately. The Compliance Officer will determine the appropriate public disclosure, if any, to be made in accordance with SEC rules and regulations.

**1. PUBLIC POSTING**

ReWalk will post this policy statement on its website at [www.rewalk.com](http://www.rewalk.com) and update it as necessary to ensure that Securities Market Participants are informed about ReWalk’s disclosure policy.

**2. AUTHORIZED REPRESENTATIVES OF COMPANY**

- a. Persons authorized to communicate on behalf of ReWalk to Securities Market Participants are limited to the Chief Executive Officer (“**CEO**”) and the Chief Financial Officer (the “**CFO**”) (each, an “**Authorized Person**”). Individual members of the board of directors will not communicate with Securities Market Participants other than through, or with the consent of, the Chairperson (or lead independent director, if applicable) who shall generally coordinate any such communications in advance with an Authorized Person. From time to time, the CEO, the CFO or

the board of directors may designate in writing other Persons authorized to communicate on behalf of ReWalk with Securities Market Participants.

- b. In addition, the CFO and members of the CFO's staff and other persons designated by the CFO are authorized to communicate with employee shareholders and beneficial owners in response to inquiries regarding employee shareholder accounts and other administrative matters.
- c. It is ReWalk's policy that, except as specified under (a) and (b) above, employees shall not communicate with Securities Market Participants, and should refer all questions to the CFO. Any reference to "employees" in this policy also relates to contractors who devote all or substantially all of their time to ReWalk.
- d. In order to ensure that complete and accurate information is obtained, Securities Market Participants should be and are instructed to direct all inquiries regarding ReWalk's financial condition, results of operations, strategies and other similar matters to the CFO. Statements by employees or agents who are not Authorized Representatives should not be relied upon.

### 3. **QUARTERLY EARNINGS RELEASE CONFERENCE CALLS AND UPDATES**

- a. ReWalk will hold quarterly investor conference calls open to the public and media and provide advance notice of the call through a press release or other means of widespread public dissemination. Before the conference call, ReWalk will distribute publicly its quarterly or annual earnings release. ReWalk will also furnish its quarterly and annual earnings releases to the SEC on a Form 6-K.
- b. Playback of the conference call will be provided on ReWalk's website after the conference call for 30 days.
- c. To the extent that ReWalk provides guidance relative to its financial goals, all guidance, and changes to or affirmations of guidance, will be provided through public disclosure. Any change to guidance practices, including the suspension of current guidance, will be announced in the same manner in which ReWalk provides guidance. ReWalk will not subsequently affirm previously-released earnings guidance, if any, or comment on current quarter or annual performance, except through public disclosure.
- d. As needed, from time to time, ReWalk may hold investor conference calls open to Securities Markets Participants and will provide public notice about the call through a press release or other means of widespread public dissemination.

### 4. **QUIET PERIOD**

ReWalk may decide not to meet with Securities Market Participants for a period of time, starting 15 days prior to the end of each fiscal quarter or year until the issuance of the quarterly or year-end earnings release. The object of the quiet period is to minimize the risk of material nonpublic information, other than through a public disclosure, and the spread of any rumors prior to ReWalk's earnings announcement.

### 5. **ANALYST MODELS AND REPORTS**

ReWalk may elect to review draft analyst reports, but will not comment on such reports other than to correct inaccuracies relating to public historical information.

## **6. COMMUNICATIONS AND MEETINGS**

- a. It is ReWalk's policy that, to the extent practical, at all pre-scheduled meetings, conference calls or other communications with Securities Markets Participants, at least one Authorized Person and one other employee of ReWalk will be present.
- b. ReWalk may participate from time to time in securities firm-sponsored and other investor and industry conferences. The CEO or CFO shall pre-approve ReWalk's participation in these conferences. It will be ReWalk's practice to publicly announce its participation in such conferences.
- c. ReWalk will not intentionally disclose any material, nonpublic information during such meetings, conference calls, conferences or such other communications, unless such information is disseminated in a public disclosure simultaneously with such disclosure. With respect to any non-intentional disclosure of any material, nonpublic information, ReWalk will make such public dissemination promptly after the disclosure of the material, nonpublic information occurs.
- d. Although ReWalk recognizes that Regulation FD does not apply to communications with the media nor to it as a foreign private issuer, it is ReWalk's policy to publicly disclose material nonpublic information before discussing such material with individuals representing the media.

## **7. TELEVISION, RADIO AND ONLINE BROADCASTING APPEARANCES**

All requests to conduct business-related television, radio or online broadcasting programs, or to appear as a guest on such programs, must be approved in advance by the CEO or CFO. Broadcast activities that are a part of an approved marketing effort do not need to be approved in advance.

## **8. ONLINE CHAT ROOMS, FORUMS AND SOCIAL MEDIA PLATFORMS**

ReWalk may monitor what others are saying about ReWalk in online chat rooms, forums and social media platforms. However, ReWalk generally will not correct any inaccuracies that may appear unless required to do so by law or by regulators.

## **9. COMMENTING ON RUMORS**

ReWalk has a policy of not responding to business-related rumors absent a legal duty to do so. Whether or not the rumor has any basis in fact, ReWalk normally will respond by saying: "Our policy is not to comment on business-related rumors or speculations." Like most companies, ReWalk follows this approach consistently in order to avoid providing an implied confirmation or denial in other circumstances. Any exceptions to this policy must be approved by the CEO or CFO.

## **10. USE OF SAFE HARBOR LANGUAGE**

ReWalk will use safe harbor language with respect to forward-looking statements about financial performance at the beginning of quarterly conference calls with Securities Market Participants and whenever its representatives speak with analysts or investors. Safe harbor language will also be incorporated in all ReWalk's written investor relations documents.

## **11. FURTHER INFORMATION ABOUT THIS POLICY**

All inquiries regarding the provisions or procedures associated with this policy should be addressed to the Compliance Officer.

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Last amended: [\_\_\_\_\_], 2014